

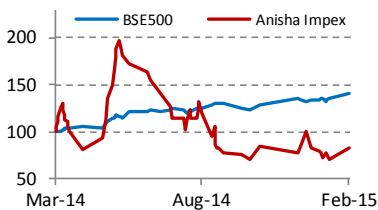
Anisha Impex Ltd.

Market data

| | |
|----------------|---------------|
| Current price* | Rs 12.0 (BSE) |
| Market cap * | Rs 197.2 m |
| Face value | Rs 10 |
| BSE Code | 537785 |
| No. of shares | 16.4 m |
| Free float | 63.3% |
| 52 week H/L* | Rs 29.7/9.9 |

*as on 3rd Feb 15

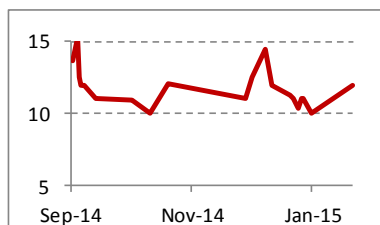
Rs 100 invested is now worth



Shareholding (Dec-2014)

| Category | (%) |
|-----------|-------|
| Promoters | 36.7 |
| DII's | 0.1 |
| FII's | 0.0 |
| Others | 63.2 |
| Total | 100.0 |

Stock price over 6 months



Report prepared by

Equitymaster Agora Research Private Limited.

www.equitymaster.com
info@equitymaster.com

Half-Yearly results overview

Result performance review

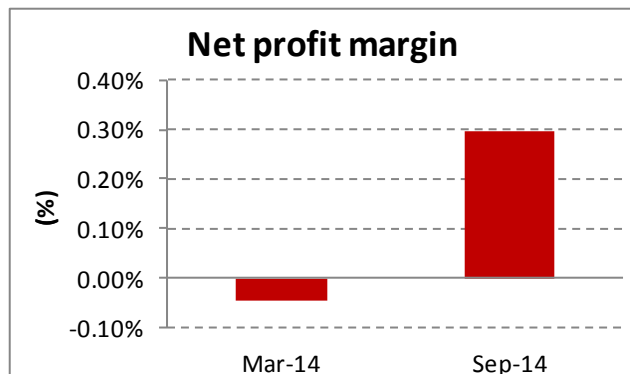
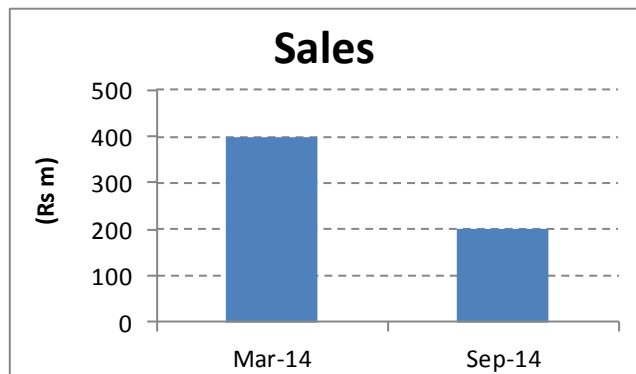
- The company announced its results for September 2014. The company's net sales declined to Rs 202.3 m in 1HFY15 as compared to Rs 398.2 m in 2HFY14.
- The company's expenditure decreased significantly to Rs 197.9 m in September 2014 as compared to Rs 391.9 m in March 2014. Operating profit of the company stood at Rs 4.3 m for the half as compared to a profit incurred of Rs 6.3 m in 2HFY14. The decline was mainly due to a drop in net sales.
- Depreciation and interest charges declined and stood at Rs 0.9 m and Rs 2.6 m respectively for the half year ended September 2014.
- Tax charges remained Rs 0.3 m and the company's profit after tax was Rs 0.6 m due to a decrease in tax, depreciation and interest charges.

| Rs m | 31-Mar-14 | 30-Sep-14 |
|-------------------------|-----------|-----------|
| Net Sales | 398.2 | 202.3 |
| Other income | 0.0 | 0.0 |
| Total Income | 398.2 | 202.3 |
| Expenses | 391.9 | 197.9 |
| Operating profit | 6.3 | 4.3 |
| Depreciation | 1.6 | 0.9 |
| Interest | 4.6 | 2.6 |
| Profit before tax | 0.2 | 0.9 |
| Tax | 0.4 | 0.3 |
| Profit after tax | -0.2 | 0.6 |
| Operating profit margin | 1.6% | 2.1% |
| Effective tax rate | 195.9% | 31.0% |
| Net profit margin | 0.0% | 0.3% |
| Diluted EPS | -0.01 | 0.04 |

Current valuation

The company's stock trades at Rs 12, per share. Its P/E ratio is not meaningful.

Half-Yearly financial trend charts



Important Message from Equitymaster:

- This report has been prepared exclusively for the BSE Investor Protection initiative.
- The data for this report has been sourced primarily from the company's Annual Report and other publicly available information.
- Equitymaster did not meet the management of this company in person.
- Equitymaster insists that it makes no recommendation by way of presenting this report.
- The only purpose of this report is to make available publicly information on the company to readers in a format that is easy to understand

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